

*Joy Counseling and Consulting, LLC*

**CLIENT INFORMATION INTAKE FORM**

\*\*\*THIS INFORMATION WILL BE KEPT COMPLETELY CONFIDENTIAL\*\*\*

(PLEASE PRINT CLEARLY)

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_ Birthdate \_\_\_\_\_ Age \_\_\_\_\_ Gender \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Cell / Home Phone (\_\_\_\_) \_\_\_\_\_ Work Phone (\_\_\_\_) \_\_\_\_\_

Can we leave a message? Yes /No      Text ? Yes/No      Best Place to Leave a Message (\_\_\_\_) \_\_\_\_\_

Who were you referred by/how did you hear about us? \_\_\_\_\_

Level of Education: HS \_\_\_ College \_\_\_ Other \_\_\_ Place/Type of Employment \_\_\_\_\_

How long? \_\_\_\_\_ If unemployed, how long: \_\_\_\_\_ what type of work did you do? \_\_\_\_\_

Marital Status (Parents if for a child) Married \_\_\_\_\_ # of years \_\_\_\_\_;      Divorced \_\_\_\_\_ # of years \_\_\_\_\_;

Separated \_\_\_\_\_ # of years \_\_\_\_\_;      Widowed \_\_\_\_\_ # of years \_\_\_\_\_;      Single \_\_\_\_\_;      Living with \_\_\_\_\_

Spouse's/Partner Name \_\_\_\_\_ Spouse's/Partner's Occupation \_\_\_\_\_

CHILDREN (SIBLINGS IF FOR A TEEN)

NAME	BIRTHDATE	GENDER

**In Case of Emergency Notify:** \_\_\_\_\_ **Phone:** \_\_\_\_\_

**Relationship:** \_\_\_\_\_

Have you ever been hospitalized for psychiatric reasons? Yes / No      If yes, what were the circumstances? Please include dates: \_\_\_\_\_

When was your last full physical exam? \_\_\_\_\_

Any physical/medical issues? \_\_\_\_\_

Sleeping issues? Yes / No      How many hours of sleep do you get each night? \_\_\_\_\_

List any medications you are presently taking and dosage: \_\_\_\_\_

Any family members (include parents, grandparents, aunts, or uncles with emotional issues (depression, anger, anxiety, etc) or mental health AND/OR substance abuse issues? \_\_\_\_\_

How much do you drink on average? \_\_\_\_\_

What drugs have you tried and/or currently use?      Last use?      How often?      How much?

\_\_\_\_\_

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Do you have current thoughts of suicide? Yes / No If so, do you have a plan? Yes / No

Have you *ever* had thoughts about suicide? Yes / No Homicide? Yes / No

Have you ever attempted suicide? Yes / No If yes, how many times? \_\_\_\_\_

What do you have to live for? 1) \_\_\_\_\_ 2) \_\_\_\_\_ 3) \_\_\_\_\_

Have you ever engaged in any self-harm behaviors (cutting, burning, etc.)? Yes / No - When \_\_\_\_

Have you or anyone else ever had concern about your eating habits? Yes / No

If yes, please explain \_\_\_\_\_

Do you have any sexual concerns? Yes / No If yes, explain \_\_\_\_\_

How often do you exercise? \_\_\_\_\_ What type? \_\_\_\_\_

What do you do for self-care? \_\_\_\_\_

How do you spend time relaxing/having fun? \_\_\_\_\_

**Reasons for seeking counseling at this time?** \_\_\_\_\_

**Have you ever been in counseling before?** Yes / No For how long? \_\_\_\_\_

Was it helpful? Yes / No Please explain: \_\_\_\_\_

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**Is this your choice for counseling? (if no, please explain)** \_\_\_\_\_

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**Please check any of the following that you experience(d) or have concern and for how long?**

- |  |                            |                   |                      |
|--|----------------------------|-------------------|----------------------|
| ___ Headaches  | ___ Nervousness            | ___ Dizziness     | ___ Fainting Spells  |
| ___ Shyness  | ___ Stomach Trouble        | ___ Relaxation    | ___ Stress           |
| ___ Anxiety  | ___ Self/Impulse Control   | ___ Legal Matters | ___ Fatigue          |
| ___ No Appetite  | ___ Anger                  | ___ Memory        | ___ Making Decisions |
| ___ Insomnia   | ___ Nightmares             | ___ Separation    | ___ Energy           |
| ___ Inferiority  | ___ Take Sedatives         | ___ Loneliness    | ___ Self-esteem      |
| ___ Bowel Troubles   | ___ Use Alcohol            | ___ Drug Use      | ___ Allergies        |
| ___ Suicidal   | ___ Sexual Problems        | ___ Work problems | ___ Under eating     |
| ___ Over eating  | ___ Home/Living Conditions | ___ Friends       | ___ Concentration    |
| ___ Temper   | ___ Ambition               | ___ My Thoughts   | ___ Fears            |
| ___ Parenthood   | ___ Health Problems        | ___ Phase of Life | ___ Mood Swings      |
| ___ My appearance  | ___ Future                 | ___ Sexual Abuse  | ___ Children         |
| ___ Career Choices   | ___ Weight/Body Image      | ___ Unhappiness   | ___ Depression       |
| ___ Abuse (physical, verbal, sexual, emotional/psychological, spiritual, financial; neglect) |                            |                   |                      |

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**Circle any significant life changes or stressful events that you have experienced recently:**

Death of a spouse/partner	Marriage/Partner Discord	Divorce/ Loss of relationship
Death of a family member	Loss of Job	Move to another city or state
Major illness/injury of self	Financial issues	Legal Problems
Major illness/injury of relative	Job dissatisfaction	
Family Issues (with children/parents/in-laws)	Other _____	

**Religious/Spiritual/ Faith Information:**

Do you attend Church, Synagogue or other religious services? Yes / No If yes, how often \_\_\_\_\_

What is your perception of God/Higher Power? \_\_\_\_\_

Describe briefly your relationship with God \_\_\_\_\_

Describe your religious/spiritual upbringing \_\_\_\_\_

Describe any specific religious/spiritual beliefs/values you feel strongly about \_\_\_\_\_

**Cultural Preferences**

What are the most important aspects of your background or identity? \_\_\_\_\_

Are there any aspects of your background, culture, identity, race, ethnicity, religion, or sexual orientation that are causing any concerns or difficulties for you? Yes / No

If yes, please explain \_\_\_\_\_

**What do you consider to be some of your strengths?**

**What do you consider to be some of your weakness or barriers to treatment?**

**What would you like to accomplish during your time in therapy?**

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**Consent for evaluation and treatment.** –

I hereby give consent for evaluation and treatment. It is agreed that either of us may discontinue the evaluation and treatment at any time and that I am free to accept or reject the treatment provided.

In the case of a minor child, I hereby affirm that I am a custodial parent or legal guardian of the child and that I authorize services for the child under the terms of this agreement.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

In the case of a minor child, please specify the following:

Full name of minor : \_\_\_\_\_ DOB \_\_\_\_\_ Relationship: \_\_\_\_\_